

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

01/06/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,863.48	0.0	4.2	22.3	21.4	3.6	3.1	1.78%
MSCI Emerging Markets Index	1,157.34	(1.1)	7.6	15.0	15.2	1.9	1.7	2.72%
MSCI FM FRONTIER MARKETS	595.64	0.0	11.8	10.4	12.6	1.6	1.7	4.27%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	606.05	(0.7)	6.4	10.4	13.9	1.7	1.7	4.49%
Muscat Stock Exchange MSX 30 Index	4,565.23	0.1	(0.2)	8.2	12.5	0.9	0.8	6.05%
Tadawul All Share Index	10,802.44	(1.7)	(10.3)	16.9	22.2	2.0	2.4	4.32%
Dubai Financial Market General Index	5,480.51	(0.2)	6.2	9.5	11.4	1.6	1.1	5.40%
FTSE ADX GENERAL INDEX	9,685.10	(0.6)	2.8	18.3	22.0	2.5	2.4	2.37%
Qatar Exchange Index	10,501.25	0.4	(0.7)	11.6	14.1	1.3	1.5	4.73%
Bahrain Bourse All Share Index	1,918.73	(0.1)	(3.4)	13.0	11.4	1.4	1.0	4.09%
Boursa Kuwait All Share Price Return I	8,146.83	0.4	10.7	19.6	21.1	1.4	1.6	3.37%
Tadawul index is updated till 3:00 PM Muscat Time								

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	608.94	(0.8)	6.9	16.3	17.1	1.9	1.8	2.66%
MSCI AC Asia Ex. Japan Index	753.75	(0.9)	7.1	15.8	16.8	1.8	1.7	0.00%
Nikkei 225	37,965.10	(1.2)	(4.8)	18.2	25.5	2.0	1.9	1.96%
S&P/ASX 200	8,434.71	0.3	3.4	21.1	19.4	2.4	2.2	3.50%
Hang Seng Index	23,289.77	(1.2)	16.1	11.2	11.0	1.3	1.1	3.59%
NSE Nifty 50 Index	24,750.70	(0.3)	4.7	23.9	24.1	3.4	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.40	0.2	8.0	15.8	16.3	2.1	2.0	3.19%
MSCI Emerging Markets Europe Index	147.07	(1.3)	24.2	10.7	7.4	1.3	1.1	3.54%
FTSE 100 Index	8,772.38	0.6	7.3	13.2	14.1	2.0	1.8	3.50%
Deutsche Boerse AG German Stock In	23,997.48	0.3	20.5	20.5	15.6	2.0	1.7	2.45%
CAC 40	7,751.89	(0.4)	5.0	16.2	16.0	1.8	1.8	3.21%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,882.65	0.0	1.0	25.2	24.1	4.8	4.3	1.34%
S&P 500 INDEX	5,911.69	(0.0)	0.5	25.1	24.0	5.0	4.4	1.30%
Dow Jones Industrial Average	42,270.07	0.1	(0.6)	22.4	21.5	5.3	4.8	1.70%
NASDAQ Composite Index	19,113.77	(0.3)	(1.0)	40.4	39.2	6.7	6.1	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	524.7	-0.6	-4.5	-36%		130%	
Gold Spot \$/Oz	3,289.3	-0.9	25.3	-4%		213%	
BRENT CRUDE FUTR Aug25	62.8	-0.9	-13.9	-24%		35%	
Generic 1st'OQA' Future	61.7	-6.1	-18.9	-51%		234%	
LME COPPER 3MO (\$)	9,498.0	-0.7	8.3	-13%		119%	
SILVER SPOT \$/OZ	33.0	-1.0	14.1	-5%		175%	

Muscat Stock Exchange

	Close		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	4.19	0.09%						
Previous Close	4,561.04		Financial Sector	7,957.61	7,941.95	0.20%	0.20%	3.00%
Open	4,560.81		Industry Sector	6,649.50	6,565.17	1.28%	1.28%	26.16%
Day's High	4,586.23		Services Sector	1,619.08	1,625.07	-0.37%	-0.37%	-7.11%
Day's Low	4,551.82							
YTD Change	-0.25%							
Volume Mn	60.06							
MSX30 Value Traded Mn	9.91							
Traded Securities	65.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT GASES	0.110	10.00%	BARKA WATER AND POWER	0.198	-10.00%	SOHAR INTERNATIONAL BANK	0.141	14833.5
GALFAR ENGINEERING & CONTRACTING	0.072	9.09%	SHELL OMAN MARKETING	0.535	-5.98%	OQ BASE INDUSTRIES (SFZ)	0.120	10274.5
MUSCAT INSURANCE	0.600	8.11%	DHOFAR INSURANCE	0.195	-2.50%	OQ GAS NETWORKS	0.149	6183.9
OMAN INVESTMENT & FINANCE	0.077	6.94%	AL MADINA INVESTMENT HOLDING	0.045	-2.17%	ASYAD SHIPPING	0.120	5376.3
ALMAHA CERAMICS	0.322	5.23%	OMAN CABLES INDUSTRY	2.350	-2.08%	ABRAJ ENERGY SERVICES	0.251	5141.2

Saudi Exchange

	Close		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-187.97	-1.71%	Tadawul Banks	11,640.59	11,927.64	-2.41%	-2.41%	-2.41%
Previous Close	10,990.41		Tadawul Energy	4,716.50	4,740.80	-0.51%	-0.51%	-0.51%
Open	11,005.79		Tadawul Utilities	9,126.65	9,345.88	-2.35%	-2.35%	-2.35%
Day's High	11,009.74		Tadawul Telecom	8,327.31	8,373.25	-0.55%	-0.55%	-0.55%
Day's Low	10,792.03		Tadawul Insurance	8,757.16	8,894.84	-1.55%	-1.55%	-1.55%
YTD Change	-10.25%		Tadawul Retailing	7,246.98	7,416.21	-2.28%	-2.28%	-2.28%
Volume Mn	333,120.84		Tadawul Food & Beverages	5,141.40	5,167.34	-0.50%	-0.50%	-0.50%
Value Traded Mn	9,996.91		Tadawul Media	17,951.31	18,408.72	-2.48%	-2.48%	-2.48%
Traded / Listed Stocks	253	228	Tadawul Materials	4,912.80	5,002.30	-1.79%	-1.79%	-1.79%
			Tadawul Capital Goods	14,089.18	14,293.70	-1.43%	-1.43%	-1.43%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NASEEJ FOR TECHNOLOGY CO	49.00	4.26%	RAYDAN FOOD CO	13.40	-8.72%	NAHDI MEDICAL CO	120.20	9092.4
DEVELOPMENT WORKS FOOD CO	110.40	3.95%	MAKKAH CONSTRUCTION & DEVELOPMENT	89.80	-7.23%	TOURISM ENTERPRISE CO/ SHAMS	0.77	6017.1
LADUN INVESTMENT CO	3.28	3.14%	ARABIAN FOOD & DAIRY FACTORY	68.10	-6.71%	SAUDI ARABIAN OIL CO	24.88	5826.1
AL KHALEJ TRAINING AND EDUCATION	25.50	2.82%	GULF INSURANCE GROUP	24.06	-6.38%	ALINMA BANK	25.40	5185.7
SINAD HOLDING CO	10.42	2.56%	EAST PIPES INTEGRATED CO FOR	117.40	-5.32%	AL-BAHA DEVELOPMENT & INVESTMENT	3.60	3692.0

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,480.51							
Change	-12.15	-0.22%						
Previous Close	5,492.66		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,493.44		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,507.02		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,471.62		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.06		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	942,096.46		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	3,527.71		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,685.10							
Change	-60.23	-0.62%						
Previous Close	9,745.33		Financial	17,641.51	17,787.36	-0.82%	0.00%	0.00%
Open	9,745.33		Telecommunication	4,230.44	4,246.88	-0.39%	0.00%	0.00%
			Consumer Services	8,988.53	9,109.35	-1.33%	0.00%	0.00%
Day's High	9,745.42		Basic Material	4,679.14	4,692.80	-0.29%	0.00%	0.00%
Day's Low	9,685.10		Industrials	2,599.46	2,578.08	0.83%	0.00%	0.00%
YTD Change	2.83%		Utilities	13,071.20	13,150.66	-0.60%	0.00%	0.00%
			Energy	2,199.70	2,201.31	-0.07%	0.00%	0.00%
Volume Mn	968,053.67		Health Care	1,955.02	1,958.57	-0.18%	0.00%	0.00%
Value Traded Mn	4,334.95		Real Estate	12,237.68	12,375.61	-1.11%	0.00%	0.00%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Qatar Stock Exchange

Close	10,501.25		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	38.21	0.37%	Total Return	24,773.43	24,683.30	0.37%	0.37%	0.37%
Previous Close	10463.04		Rayan Islamic	4,994.73	4,980.01	0.30%	0.30%	0.30%
Open	10463.04		All Share	3,886.19	3,873.22	0.33%	0.33%	0.33%
			Banks & Finance	4,853.31	4,819.19	0.71%	0.71%	0.71%
Day's High	10536.67		Industrials	4,185.18	4,168.88	0.39%	0.39%	0.39%
Day's Low	10463.04		Transportation	5,663.11	5,648.32	0.26%	0.26%	0.26%
YTD Change	-0.0066067		Real Estate	1,627.45	1,662.06	-2.08%	-2.08%	-2.08%
			Insurance	2,343.63	2,365.11	-0.91%	-0.91%	-0.91%
Volume Mn	142.52		Telecommunications	2,128.28	2,119.89	0.40%	0.40%	0.40%
Value Traded Mn	316.1873		Consumer Goods	7,918.73	7,995.99	-0.97%	-0.97%	-0.97%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ISLAMIC INSURANCE GROU	8.96	2.11%	BARWA REAL ESTATE CO	2.78	-3.54%	EZDAN HOLDING GROUP	1.02	19426.06
QATAR NAVIGATION	10.81	1.12%	QATAR GERMAN CO FOR MEDICAL	1.45	-2.82%	AL RAYAN BANK	2.24	16216.01
QATAR NATIONAL BANK	17.14	1.12%	LESHA BANK LLC	1.80	-2.28%	MESAIEED PETROCHEMICAL HOLDI	1.34	13697.25
VODAFONE QATAR	2.36	1.07%	DLALA HOLDING	1.09	-2.08%	ESTITHMAR HOLDING QPSC	3.29	9977.61
INDUSTRIES QATAR	11.97	1.01%	WIDAM FOOD CO	2.19	-2.06%	QATAR GERMAN CO FOR MEDICAL	1.45	9758.16

Bahrain Bourse

Close	1,918.73		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-2.18	-0.11%						
Previous Close	1,920.91		MSCI Bahrain	155.73	155.73	0.00%	0.00%	0.00%
Open	1,920.91		MSCI Bahrain Domistic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	1920.910							
Day's Low	1917.240		MSCI Bahrain Net TR USD	442.20	442.20	0.00%	0.00%	0.00%
YTD Change	-3.38%							
Volume Mn	792.38							
Value Traded Mn	0.151							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN SHIP REPAIR & ENGIN	1.00	8.11%	ALUMINIUM BAHRAIN BSC	0.94	-1.05%	AL SALAM BANK BSC	0.22	1120.77
GULF HOTEL GROUP B.S.C	0.40	2.56%	-	-	-	SEEF PROPERTIES	0.12	120.00
AL SALAM BANK BSC	0.22	0.91%	-	-	-	ALUMINIUM BAHRAIN BSC	0.94	48.31
SEEF PROPERTIES	0.12	0.82%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.50	25.10
NATIONAL BANK OF BAHRAIN BSC	0.50	0.20%	-	-	-	GULF HOTEL GROUP B.S.C	0.40	10.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,146.83							
Change	34.34	0.42%	Industrials	780.93	781.24	-0.04%	-0.04%	7.92%
Previous Close	8,112.49		Banks	2,044.69	2,036.02	0.43%	0.43%	12.98%
Open	8,137.52		Consumer Service	1,243.89	1,219.21	2.02%	2.02%	24.55%
			Technology	1,127.62	1,091.25	3.33%	3.33%	8.39%
Day's High	8,151.51		Real Estate	1,655.76	1,643.21	0.76%	0.76%	22.37%
Day's Low	8,125.93		Financial Services	1,522.50	1,516.93	0.37%	0.37%	0.79%
YTD Change	10.65%		Telecom	1,042.73	1,039.01	0.36%	0.36%	2.46%
			Health Care	600.83	572.22	5.00%	5.00%	31.10%
Volume Mn	0.30		Insurance	1,854.28	1,851.57	0.15%	0.15%	-9.78%
Value Traded Mn	63.96		Basic Materials	906.58	915.79	-1.01%	-1.01%	-0.51%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ALIMTIAZ INVESTMENT GROUP	37.00	23.33%	ALKOUT INDUSTRIAL PROJECTS C	1026.00	-5.00%	ALIMTIAZ INVESTMENT GROUP	37.00	70352.96
GULF FRANCHISING HOLDING CO	143.00	10.00%	IFA HOTELS & RESORTS CO. K.S	1112.00	-4.30%	WARBA BANK KSCP	257.00	32738.79
ADVANCED TECHNOLOGY CO	950.00	9.45%	FUTURE KID ENTERTAINMENT AND	115.00	-4.17%	AL SAFAT INVESTMENT CO	116.00	17784.00
NATIONAL PETROLEUM SERVICES	1400.00	7.12%	KUWAIT CO FOR PROCESS PLANT	327.00	-3.54%	KUWAIT INTERNATIONAL BANK	238.00	12712.33
UNITED PROJECTS FOR AVIATION	153.00	6.99%	INJAZAT REAL STATE COMPANY	95.00	-3.06%	KUWAIT REAL ESTATE CO KSC	375.00	10006.38

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